CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM J.S. EDWARDS FRANCES L. TURNER ASSISTANT SECRETARIES

312/454-6535

June 1, 1981

File No.: A-9985

RECORDATION NO. 8642-H

ICC Washington, D. C.

JUN 10 1981 -11 15 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission

Washington, D. C. 20423

Attention: Agatha Mergenovich, Secretary

Gentlemen:

Enclosed are six counterparts of Statement of New Numbers for Construction and Conditional Sale Agreement between North Western Leasing Company and Chicago and North Western Transportation Company and Agreement and Assignment between North Western Leasing Company and The First National Bank of Chicago, both dated December 15, 1976 assigned Recordation No. 8642.

Enclosed is our check for \$10.00 to cover your filing fee. Please retain one counterpart for your files and return the remaining counterparts each showing your recordation data.

Very truly yours,

J. S. Edwards

Assistant Secretary

JSE/baf

Enclosures

cc: G. R. Charles, A-251 R. D. Smith

R. F. Guenther, Attn: J. James* D. E. Stockham, Attn: G. Ogurek*

*with copy of statement

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. S. Edwards Chicago & NorthWestern Trnsp. Co. 400 West Midlion Street Chicago, Illingis 50606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303 , on $^{6}/10/81$ at $^{11:15}$ AM , and assigned rerecordation number(s). 8642 -H

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)

Counterpart No. 6 of /6
A-9985
A-251

RECORDATION NO. SLATS Filed 1420

JUN 1 0 1981 -11 15 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

As required under Article 7 of Construction and Conditional Sale Agreement dated as of December 15, 1976 between NORTH WESTERN LEASING COMPANY and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, and Agreement and Assignment dated as of December 15, 1976 between NORTH WESTERN LEASING COMPANY and THE FIRST NATIONAL BANK OF CHICAGO, as Assignee, filed and recorded with the Interstate Commerce Commission on December 30, 1976, Recordation No. 8642, the cars listed on Schedule A attached hereto are to be renumbered.

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

G.a. Julo, Vice President

ATTEST:

Assistant Secretary

Consented to by THE FIRST NATIONAL BANK OF CHICAGO and effective upon filing with the Interstate Commerce Commission under Section 20c of the Interstate Commerce Act.

THE FIRST NATIONAL BANK OF CHICAGO as

Assignee

Under Assignment Agreement of

December 15, 2976

elson, Vice President

ATTEST:

Dated as of May 26, 1981 otary Public

SCHEDULE A

| Present Numbers | New Numbers |
|-----------------|-------------------|
| CNW 091168 | CNW 004391 |
| CNW 500151 | CNW 004391 |
| CNW 500151 | |
| | |
| CNW 500206 | CNW 003027 |
| CNW 500244 | CNW 004678 |
| CNW 500250 | CNW 003018 |
| CNW 500261 | CNW 004580 |
| CNW 500321 | CNW 004886 |
| CNW 500351 | CNW 003193 |
| CNW 500386 | CNW 004890 |
| CNW 090856 | CNW 004214 |
| CNW 091151 | CNW 004256 |
| CNW 091120 | CNW 004656 |
| CNW 091110 | CNW 004193 |
| CNW 090858 | CNW 004193 |
| CNW 090036 | CNW 004339 |
| | |
| CNW 090864 | CNW 004471 |
| CNW 500187 | CNW 003228 |
| CNW 500158 | CNW 004867 |
| CNW 500214 | CNW 004887 |